



Expert in on-line
engagement and
leadership

“ ... Learnership has worked with us regularly over the last 5 years and is developing a suite of tools to support Pension Trustee Board Governance - having seen the speed, quality and ease of running the core diagnostic, am unsurprised the Pension Regulator has been so impressed and supportive.

What has impressed me most, is the way the outputs stimulate learning and prioritisation.... that have a direct impact on risk and opportunities....”

Ben Fowler
Managing Director
Western Pension Solutions

Future Trusteeship – Board ESG & Effectiveness Review

Totally independent provision

Endorses tPR Code of Practice

Collates Trustee self-assessments

Adds invaluable focus for Chairs

This online review focus upon Board dynamics and those Trustee skills, including ESG, most impacting effectiveness and strategic decision-taking.

With an option to include Sponsor/Employer feedback, development priorities are immediately highlighted to support tPR certification.

- **Highlights Board knowledge and understanding**
- **Explores areas of development in ESG**
- **Collates improvement ideas**
- **Provides independent evidence**

Quick to complete, no local set-up, reported within days of completion - includes briefing with Chair and option for facilitated session within Board meeting.

Pricing from £2500 + vat, including follow-up plenary within Board meeting

Enquire at enq@learnership.co.uk or call on 01295 271400

See demo at: www.learnership.co.uk



Reflects Future Trusteeship thinking
- with specific ESG focus (where required)

Value adding focus for Chairs:

- Independent provision improves openness and security
- Trustees share independently their ideas for improvement
- Facilitates stronger Chair - Professional - Trustee dynamics
- Trustees' strengths and development areas are easily identified
- Completely independent to advisors, and legal support
- Evidence exactly where Trustees align and vary

**Easy to use on-line, expertly built, and
aligned with current regulatory guidance**

Professional, independent, quick, easy, flexible, personal:

- Completed in 25 minutes – re-access to saved screens
- Fully set-up, secure and guided web-screens
- Direct telephone / email personal support - no call centre
- Additional features / questions where required - inexpensive
- Professional report (pdf & bound), named and anonymous version
- 1:1 call with Chair and follow up plenary within Board meeting

The Pensions Regulator comments:

"The Pensions Regulator welcomes the development of tools like this, which provide ways for trustees to assess their current levels of governance and set targets for improvement. As part of our work on Future Trusteeship we would like to encourage trustees to regularly assess their board effectiveness and we welcome initiatives developed by industry to support tPR's drive to improve governance."

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(additional options / customisation possible)

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